

Pharma-Data 2015 Compact

The Pharmaceutical Industry in Germany

Pharmaceutical companies:	643 (according to the Federal Statistical Office)
Biotechnology companies:	579
Manufacturing:	30.4 billion Euros (+ 4.8 % compared to 2013)
Pharmaceutical exports:	61.4 billion Euros (+ 7.5 % compared to 2013)
Main importers:	
USA:	10,6 billion Euros
Netherlands:	6,2 billion Euros
Great Britain:	6,0 billion Euros
Switzerland:	4,1 billion Euros
Employees:	112,475
R&D expenditures as percentage of turnover in 2013:	12.7 %

The Global Pharmaceutical Market*

Total market:	846.4 billion Euros (+ 6.4 % compared to 2013)
North America:	322.5 billion Euros (+ 12.0 % compared to 2013)
EU:	213.8 billion Euros (+ 4.0 % compared to 2013)
Japan:	70.5 billion Euros (+ 1.0 % compared to 2013)
Asia, Africa, Australasia**:	246.8 billion Euros (+ 6.0 % compared to 2013)
Latin America:	63.1 billion Euros (+ 17.0 % compared to 2013)

Data presented by BPI based on data from IMS World Review 2015.

Pharmaceuticals in the German Statutory Health Insurance System

Total SHI expenditures:	205.5 billion Euros (+ 5.7 % compared to 2013)
SHI expenditures for pharmaceuticals:	33.4 billion Euros (+ 10.2 % compared to 2013)
% of pharmaceuticals of total expenditures:	16.2 %

* The Euro values are based on a recalculation of the market data of the base values in US Dollars (Exchange rate: USD in Euro = 1,249 : 1).

** The region "Asia, Africa, Australasia" includes the values for Japan.

The German Pharmacy Market

Total turnover in the pharmacy market

(based on manufacturer price):	29.4 billion Euros
	(+ 4.3 % compared to 2013)
Prescription-only drugs:	23.7 billion Euros (+ 5.58 %)
Pharmacy-only drugs:	3.0 billion Euros (- 1.7 %)

Top 10 leading indications (ATC-3) in the SHI market 2014 by turnover

Indication areas (ATC-3)	In million Euros	% to previous year	% share of total volume	% share of total turnover
Total	35,736.2	6.18	100.00	100.00
L04B Anti-TNF preparations	1,818.0	13.28	5.09	0.06
A10C Human insulin and analogs	1,342.2	4.27	3.76	1.78
L04X Other immunosuppressants	1,156.1	19.70	3.24	0.27
L01H Antineoplastic protein kinase inhibitors	1,033.9	8.23	2.89	0.03
N02A Analgesics, narcotics	1,033.1	1.46	2.89	1.14
J05C Antivirals for the treatment of HIV	913.7	7.08	2.56	0.11
N03A Antiepileptics	872.2	0.69	2.44	1.54
T02D Diabetes tests	860.2	2.07	2.41	3.69
N05A Antipsychotics	858.0	- 2.08	2.40	1.81
N06A antidepressants and mood stabilisers	846.2	4.63	2.37	3.07

Illustration of the BPI based on data of Insight Health 2015.

Pharmaceutical Drug Prices

Development of drug prices in SHI system: - 1.5 % (compared to 2013)

Unless otherwise specified, the data presented here refer to the year 2014. Sources and more in-depth information are found in the publication "Pharma-Data 2015".



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